



# Run your front and back offices on the Salesforce platform

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**RUN YOUR FRONT AND BACK OFFICES ON THE SALESFORCE PLATFORM.**

When your sales, services, and finances are organized around the customer, you can have clear processes, full visibility, and the ability to act from anywhere. Customers, employees, business leaders, IT—everyone benefits.

**Customer-centric ERP: Building relationships inside and out**

Old-generation ERP systems weren't built for today's world of intangible goods and services. Easy-to-own and quick-to-adapt, our apps let you stay agile and grow profitably.

- Easy to configure and implement for fast ROI.
- Flexible to change and adapt to your business.
- "Clicks not code" customization and integration.
- Build your own or find apps on the AppExchange.

**Visibility & reporting: See across everything, drill into anything**

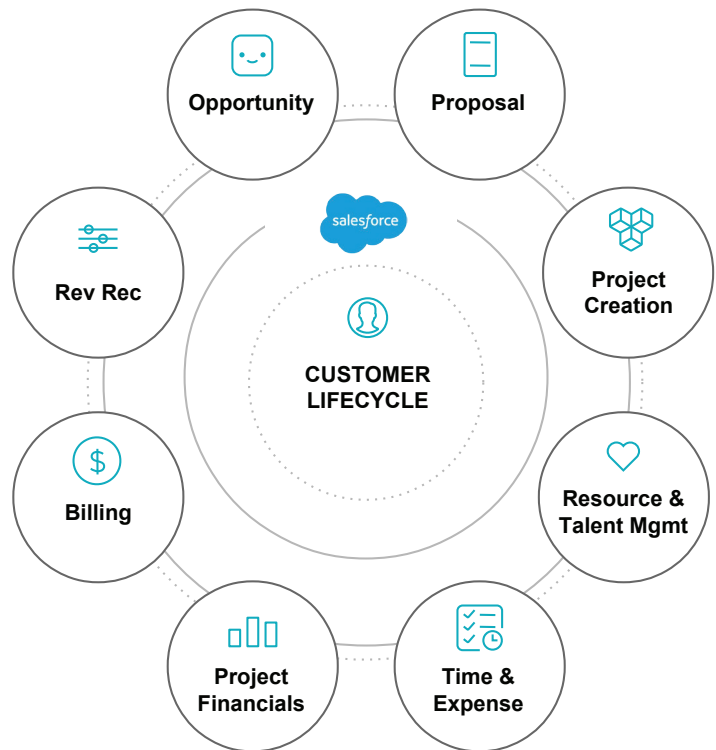
One database for your CRM and ERP information provides a single source of truth across the business using one set of reporting and dashboarding tools.

- Get an end-to-end view of your business.
- See KPIs across CRM and ERP apps in one dashboard.
- ERP data informs CRM decisions, and vice versa.
- Measure the profitability of anything.

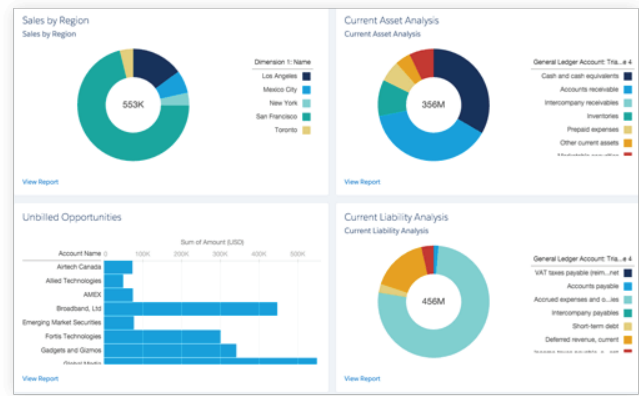
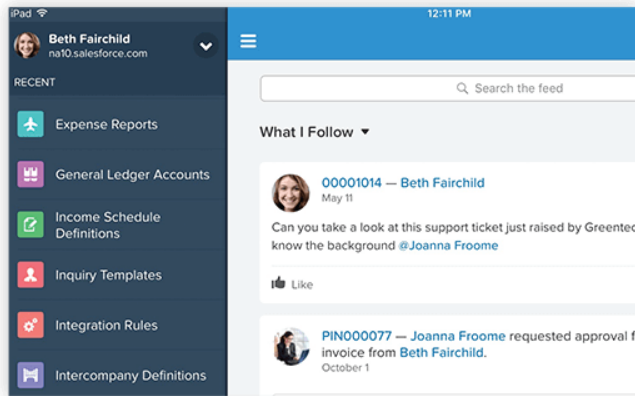
**Compliance & audit: One platform, one truth**

All your apps on one platform means a single version of the truth. Compliance and audits are a breeze with automated audit trails, documentation, and associated conversations.

- Automatic tracking of essential audit fields.
- User-defined tracking of your key fields — old value and new value.
- Commentary, files, scanned documents, and evidence on any transaction all in one place.



# FINANCIALFORCE ERP



## Actionable social feed: Chat, cooperate, collaborate.

- Break down the walls between departments with Chatter, an instant news feed for teams to share info, ask questions, update each other, and accelerate response times.
- Perform actions without leaving the business feed.
- Inspire intuitive collaboration across all departments and teams.
- Enable teams to build cross-company networks, resources, and knowledge.

## Salesforce1 Mobile: The mobility of everything

- See and act on all your business data, and communicate more easily with coworkers and clients.
- Get on-the-go notifications for approval requests, @mentions, and system-generated alerts.
- See all your dashboards with drill-down access.

## Reporting & analytics: Personalized dashboards and trend analyses for everyone

- With your CRM, ERP, and custom app data all in one place, you can get standard reports, customized reports, and ad-hoc inquiries. Personalized dashboards and trend analyses are now for everyone.
- “Clicks not code” report creation and editing.
- Data visibility controlled by security profiles.
- Full mobility of reports and dashboards.

## THE #1 CLOUD ERP ON SALESFORCE.

Solve your most pressing business problems today with one app, and grow into a full solution over time.

### Services Automation

- Reporting & Dashboards
- Project Management
- Mobility & Collaboration
- Sales Engagement
- Project Financials
- Talent Management
- Resource Management
- Billing & Revenue Recognition
- Time & Expense Management

### Financial Management

- Accounting & Finance
- Revenue Management
- Spend Management
- Inventory Management

### Billing & Revenue Management

- Revenue Recognition
- Multiple Billing Models
- Master Customer Record
- Packaged Subscriptions
- Invoicing
- Cash Collection
- Reporting & Dashboards

# Interested in improving your financial reporting?

Take a few minutes to learn how to turn your back office into a platform for growth, run more predictable business operations, and maximise your customer lifetime value.

Watch the short video now

Request a meeting with one of our finance experts to learn more about what Agilyx can do for your organization.

Book your free consultation

